

April 28, 2022

To
National Stock Exchange of India Ltd
Plot No. C/1 'G' Block
Bandra-Kurla Complex
Bandra East, Mumbai 400051

Dear Sir/Madam,

Ref.: Disclosure for Large entities
Sub: Submission of initial disclosure for FY 2022-23

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/201/144 dated November 26, 2018 ("the Circular"), please find below the initial disclosure by the Company as a large corporate.

| Sr. No. | Particulars | Details | | | | | | |
|------------------------------|---|--|------------------------------|---------------|--------------|------------|------------------------|------------|
| 1 | Name of the Company | PNB MetLife India Insurance Company Limited | | | | | | |
| 2 | CIN | U66010KA2001PLC028883 | | | | | | |
| 3 | Outstanding Borrowing as on 31 st March 2022 (in Rs. Cr.) | Rs. 400 cr. | | | | | | |
| 4 | Highest Credit Rating during the FY along with name of the credit rating agency | <table border="1"><thead><tr><th>Name of Credit Rating Agency</th><th>Credit Rating</th></tr></thead><tbody><tr><td>ICRA LIMITED</td><td>AA+/STABLE</td></tr><tr><td>CRISIL RATINGS LIMITED</td><td>AA+/STABLE</td></tr></tbody></table> | Name of Credit Rating Agency | Credit Rating | ICRA LIMITED | AA+/STABLE | CRISIL RATINGS LIMITED | AA+/STABLE |
| Name of Credit Rating Agency | Credit Rating | | | | | | | |
| ICRA LIMITED | AA+/STABLE | | | | | | | |
| CRISIL RATINGS LIMITED | AA+/STABLE | | | | | | | |
| 5 | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | National Stock Exchange of India Limited (NSE) | | | | | | |

We confirm that as per the criteria specified in the Circular, we are qualified to be a "Large Corporate" entity.

Request you to kindly take the above submission on record.

Thanking you,
Yours faithfully

FOR PNB METLIFE INDIA INSURANCE COMPANY LIMITED

Yagya Turker
Company Secretary
yagya.turker@pnbmetlife.com

Khalid Ahmad
Chief Financial Officer
khalid.ahmad@pnbmetlife.com

DATE: 28.04.2022

PLACE: Mumbai

ANNEXURE B2

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : PNB METLIFE INDIA INSURANCE COMPANY LIMITED
2. CIN : U66010KA2001PLC028883
3. Report filed for FY : 2021-2022
4. Details of the Current block (all figures in Rs crore):

| S.NO | Particulars | Details |
|------|--|------------------------|
| i. | 2-year block period (Specify financial years) | 2021-2022 2022-2023 |
| ii. | Incremental borrowing done in FY (T) (a) | Nil |
| iii. | Mandatory borrowing to be done through debt securities in FY (T) (b)= (25% of a) | Nil |
| iv. | Actual borrowing done through debt securities in FY (T) (c) | Nil |
| v. | Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY(T) (d) | Nil |
| vi. | Quantum of (d), which has been met from (c) (e) | Nil |
| vii. | Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"} | Nil |

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore) :

| Sr.No. | Particulars | Details |
|--------|---|----------------|
| i. | 2-year block period(Specify financial years) | Not Applicable |
| ii. | Amount of fine to be paid for the block, if applicable Fine= 0.2% of {(d)-(e)} | Nil |

FOR PNB METLIFE INDIA INSURANCE COMPANY LIMITED

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Khalid Ahmad
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