

April 12, 2024

To
Wholesale Debt Market – Listing Department
National Stock Exchange of India Ltd
Plot No. C/1 'G' Block
Bandra-Kurla Complex
Bandra East, Mumbai 400051.

Dear Sir/Madam,

Sub: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024

Ref.: Details of Non-Convertible Debentures issued by the Company on Private Placement basis

Series / Tranche	ISIN	Security Name	NSE Security Code
NOT APPLICABLE	INE207008019	8.12% UNSECURED RATED LISTED SUBORDINATED NONCONVERTIBLE DEBENTURES	UNSECURED DEBENTURES

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 01, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Request you to kindly take the above submission on record.

Thanking you,

For Company: PNB MetLife India Insurance Company Limited Yagya Turker Company Secretary	For RTA: Link Intime India Private Limited Authorised Signatory
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