

PNB MetLife India Insurance Company Limited
Unit No. 101, 1st Floor,
Techniplex 1, Techniplex Complex,
Off Veer Savarkar Flyover,
S V Road, Goregaon West,
Mumbai - 400 062
Phone : 022-41790000
Website : www.pnbmetlife.com
Email : indiaservice@pnbmetlife.co.in



April 22, 2024

To,
National Stock Exchange of India Ltd.,
Plot No. C/1 'G' Block,
Bandra-Kurla Complex Bandra East,
Mumbai 400051

Dear Sir/Madam,

Sub: Compliance under regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations & Disclosure requirements) Regulations, 2015

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed please find a Certificate dated April 22, 2024 received from BMP & Co. LLP, Practicing Company Secretaries, certifying that all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from April 01, 2023 to March 31, 2024.

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully
For PNB MetLife India Insurance Company Limited

Yagya Turker
Company Secretary

Registered office address: Unit Nos. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, # 26/27, M. G. Road, Bengaluru - 560 001.
IRDAI Registration Number: 117, CI No.: U66010KA2001PLC028883, Phone: 080 - 6600 6969
Fax : 080 - 25585815, Website: www.pnbmetlife.com, Email: indiaservice@pnbmetlife.co.in

Write to us at: Office Unit No. 101, 1st Floor, Techniplex-1, Techniplex Complex, Off Veer Savarkar Flyover,
S V Road, Goregaon (West), Mumbai - 400 062. Phone: 022 4179 0000, Fax : 022 - 41790203

**CERTIFICATE PURSUANT TO REGULATION 40(9) READ WITH REGULATION
61(4) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING
OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015.**

FOR THE YEAR ENDED 31ST MARCH 2024.

Based on the information / details and all relevant books, registers, share transfer deeds, memorandum of transfers, forms, papers and documents provided to us by PNB MetLife India Insurance Company Limited ("Company"), bearing CIN: U66010KA2001PLC028883, having its registered office at Unit No. 701, 702 & 703, 7th Floor, West Wing Raheja Towers, 26/27 M G Road, Bangalore, - 560001, Bangalore, Karnataka, India, 560001 we hereby certify that since all debentures issued by the company are in dematerialised form, no physical debenture certificates were required to be delivered during the period from 01st April 2023 to 31st March 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015

For **BMP & Co. LLP**,
Company Secretaries



A blue ink handwritten signature of CS Pramod S M.

CS Pramod S M

Designated Partner

FCS: 7834 COP: 13784

UDIN: F007834F000205394

Date: 22/04/2024

Place: Bangalore

BMP & Co. LLP

Regd Office : # 4272, Sapthagiri, 2nd Floor, Vivekananda Park Road, Near Seetha Circle, Girinagar, Bangalore - 560 085.

☎ : 080 26728442, ✉ : biswajit@bmpandco.com, [Website : www.bmpandco.com](http://www.bmpandco.com), LLPIN : AAI-4194