

October 11, 2022

To  
Wholesale Debt Market – Listing Department  
National Stock Exchange of India Ltd  
Plot No. C/1 'G' Block  
Bandra-Kurla Complex  
Bandra East, Mumbai 400051

Dear Sir/Madam,

**Sub: Statement of Utilisation of issue proceeds of Non-convertible Securities as at September 30, 2022**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the issue proceeds of Non-Convertible Securities raised are fully utilized as at September 30, 2022 for the purpose for which the same were raised by the Company. This above is for your information and records.

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully  
For PNB MetLife India Insurance Company Limited,

Yagya Turker  
Company Secretary  
Place: Mumbai