

April 06, 2023

To,

1. Wholesale Debt Market – Listing Department  
 National Stock Exchange of India Ltd  
 Plot No. C/1 'G' Block  
 Bandra-Kurla Complex  
 Bandra East, Mumbai 400051
2. National Securities Depository Limited,  
 Trade World, A wing, 4th Floor,  
 Kamala Mills Compound, Lower Parel,  
 Mumbai – 400013

**Subject: Submission of the statement pursuant to clause 10.1 of chapter VIII of Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India**

**Ref: ISIN - INE207O08019**

Dear Sir/Madam,

Pursuant to Clause 10.1 of Chapter VIII of the Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India, please find below the half-yearly statement of the Company to be submitted with the stock exchange and the depository:

a)

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt. issued	Amt. Outstanding
PNB MetLife India Insurance Co. Ltd.	INE207O08019	27 <sup>th</sup> January 2022	27 <sup>th</sup> January 2032	8.12% per annum	Annual	The issuer shall have right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 years from the deemed date of allotment	Rs. 400,00,00,000 (Rupees Four Hundred Crore)	Rs. 400,00,00,000 (Rupees Four Hundred Crore)

						("call option") On any call option payment date. The "Call Option Payment Dates" are January 27,2027 and annually thereafter on January 27, 2028, January 27, 2029, January 27, 2030 and January 27,2031.	
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- b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc.as specified above, the issuer shall, forthwith, inform the same to the depository - **There is no change in terms or structure of the issue.**

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully

**For PNB MetLife India Insurance Company Limited,**

**Yagya Turker**  
**Company Secretary**  
**Place: Mumbai**