

PNB MetLife India Insurance Company Limited
Unit No. 101, 1st Floor,
Techniplex 1, Techniplex Complex,
Off Veer Savarkar Flyover,
S V Road, Goregaon West,
Mumbai - 400 062
Phone : 022-41790000
Website : www.pnbmetlife.com
Email : indiaservice@pnbmetlife.co.in



April 8, 2024

To,
National Securities Depository Limited,
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai – 400013

Subject: Submission of the information pursuant to Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on July 7, 2023) issued by Securities and Exchange Board of India

Ref: ISIN - INE207O08019

Dear Sir/Madam,

In terms of the provisions of subjected circular, we wish to submit the information in the requisite fields as provided to be done in the Annex – XIV-B prescribed under the said provision, required to done on a periodical basis (once a year).

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully

For PNB MetLife India Insurance Company Limited,

Yagya Turker
Company Secretary
Place: Mumbai

Registered office address: Unit Nos. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, # 26/27, M. G. Road, Bengaluru - 560 001.
IRDAI Registration Number: 117, CI No.: U66010KA2001PLC028883, Phone: 080 - 6600 6969
Fax : 080 - 25585815, Website: www.pnbmetlife.com, Email: indiaservice@pnbmetlife.co.in

Write to us at: Office Unit No. 101, 1st Floor, Techniplex-1, Techniplex Complex, Off Veer Savarkar Flyover,
S V Road, Goregaon (West), Mumbai - 400 062. Phone: 022 4179 0000, Fax : 022 - 41790203

Following are the details in line with the subjected provision (as per Annex - XIV-B):

1. Listing details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First Issue/Further Issue	Exchange
1	INE2070 08019	27 th January 2022	27 th January 2022	4000 no. of Non-convertible Debentures	First Issue	National Stock Exchange of India Limited ("NSE")

2. A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable) <https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date: Already submitted to stock exchange under relevant regulatory provisions.

Sl. No.	ISIN	Record date	Interest/Redemption	Date of Payment of interest/Redemption
1	INE207008019	15 th Jan, 2024	Interest	29 th Jan, 2024

4. **Details of Credit Rating** - Already submitted to stock exchange under relevant regulatory provisions.

a) Current Rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE207008019	CRISIL Ratings Limited	[CRISIL] AA+	Stable	Re-affirmed	20 th Nov, 2023	Verified	20 th Nov, 2023
INE207008019	ICRA Limited	[ICRA] AA+	Stable	Re-affirmed	8 th Dec, 2023	Verified	8 th Dec, 2023

b) Earlier Rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE207008019	CRISIL Ratings Limited	[CRISIL] AA+	Stable	Re-affirmed	23 rd Nov, 2022	Verified	23 rd Nov, 2022
INE207008019	ICRA Limited	[ICRA] AA+	Stable	Re-affirmed	13 th Dec, 2022	Verified	13 th Dec, 2022

5. Payment status:

- a) Whether interest payment/~~redemption payment~~ made (yes/no): Yes
- b) Details of interest payments: Interest payment details already submitted to stock exchange under relevant regulatory provisions, as clarified no need for resubmission

Sl. No.	Particulars	Details
1	ISIN	INE207008019
2	Issue size	INR 400,00,00,000/-
3	Interest Amount to be paid on due date	INR 32,48,00,000/-
4	Frequency – quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	None
6	Details of such change	NA
7	Interest payment record date	15 th Jan, 2024
8	Due date of interest payment (DD/MM/YYYY)	29 th Jan, 2024
9	Actual date of interest payment (DD/MM/YYYY)	29 th Jan, 2024
10	Amount of interest paid	INR 32,48,00,000/-
11	Date of last interest payment	27 th Jan, 2023
12	Reason for non- payment/ delay in payment	NA

- c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date of redemption/ maturity	NA
10	Actual date of redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	NA
13	Date of last interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
NA	NA	NA	NA	NA	NA	NA