

April 07, 2022

To
Wholesale Debt Market – Listing Department
National Stock Exchange of India Ltd
Plot No. C/1 'G' Block
Bandra-Kurla Complex
Bandra East, Mumbai 400051

Dear Sir/Madam,

Sub: Statement of Utilisation of issue proceeds of Non-convertible Securities as at March 31, 2022

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the issue proceeds of Non-Convertible Securities raised are fully utilized as at March 31, 2022 for the purpose for which the same were raised by the Company. The above is for your information and records.

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully
For PNB MetLife India Insurance Company Limited,

Yagya Turker
Company Secretary
Place: Mumbai