

Milkar life aage badhaein

## **PNB MetLife India Insurance Company Limited**

Registered office: Unit No. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, 26/27 M G Road, Bangalore -560001, Karnataka. IRDA of India Registration number 117.

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Email: indiaservice@pnbmetlife.co.in

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## Financial Payout Request – Free look Cancellation (FLC)

<u>Definition</u>: Free Look Cancellation is the option available with the policy owner to cancel the policy if not satisfied with any of the Terms or Conditions as mentioned in the policy. The cancellation option can be exercised only during the Free Look Period which is, 30 calendar days for online products and 15 days for the other products from the date of receipt of Policy document by the customer.

Sno.	Documents	Submission of Service Request by Policy Owner in PNB MetLife or Bank (PNB/JKB & KBL) or CAMS Branches	Submission of Service Request by Policy Owner through Courier	Submission of Service Request by Third Party in PNB MetLife or Bank (PNB/JKB & KBL) or CAMS Branches	Customer Portal	E-mail from registered email ID
1	Policy Servicing Request form duly filled and signed by the Policy Owner <b>Note</b> : Reason for FLC is mandatory.	Yes	Yes	Yes	Upload self- attested copy of document	
2	Original Policy Document (PD):  Note: Indemnity bond / Duplicate PD can be submitted in case original PD is not received/destroyed/lost etc.	Yes	Yes	Yes	Upload self- attested copy of e- Policy document	
3	Self-attested ID proof of Policy Owner  Note: Customer should carry the original documents in case of physical submission	Yes	Yes	Yes	Upload self- attested copy of e- Policy document	
4	Cancelled cheque leaf / Copy of self- attested bank passbook / Copy of Self- attested bank statement - containing the Account holder's name, A/c No. & IFSC code.  Note: In case of any change in Bank account number, declaration with reason for change is required	Yes	Yes	Yes	Upload self- attested copy of document	
5	If request submitted by Third Party with Original Policy Document, following additional document of PO is required:  1. Copy of latest Bank Statement having account number same as provided at the time of Proposal Login OR  2. Copy of Bank Statement reflecting premium paid to PNB MetLife OR 3. Original ID proof same as provided at the time of Proposal Login of the policy owner OR 4. Self-Attested ID proof like Passport/Adhaar Card/ Driving License along with original of the same	No	No	Yes	No	No Such Option
6	If request submitted by Third Party with Indemnity bond / Duplicate PD, following additional document of PO is required:  1. Copy of latest Bank Statement having account number same as provided at the time of Proposal Login	No	No	Yes	No	

	<u>OR</u>				
	Copy of Bank Statement reflecting premium paid to PNB MetLife OR				
	3. Original ID proof same as provided at the time of Proposal Login of the policy owner				
7	Self-Attested Address Proof of PO  Note: Mandatory only in case of Indemnity/DPD requests or where there is an address change	Yes	Yes	Yes	Upload self- attested copy of document
8	Policy Owner Authorization Letter and ID proof of the person submitting the request on behalf of Policy Owner	No	No	Yes	No

You may visit our Website (<a href="https://www.pnbmetlife.com">https://www.pnbmetlife.com</a>) for information on below points:

- Financial Payout Request Form Version 1.0 for submission of the above mentioned service request Go to Download Forms >> Service Forms >> Select Regional Language Financial Payout Request Form Version 1.0
- Customer Authorization Letter Policy Owner Servicing Request Version 1.0 if request is being submitted through Third-Party
   Go to Download Forms >> Service Forms >> Select Regional Language Customer Authorization Letter Policy Owner Servicing Request
   Version 1.0
  - List of Operational CAMS Branches

Go to Customer Service >> Get In Touch >> Service Options - CAMS>> CAMS Branches

List of Operational PNB MetLife Branches

Go to Contact Us >> Select the nearest Branch >> Enter State, City, Area as per your preference